Menē Press Package

October 17, 2017

PRESS PROFILE (SHORT)

Menē crafts 24 karat gold and platinum investment jewelry[™] that is transparently sold by gram weight. By combining innovative technology with timeless design, Menē restores the ancient tradition of jewelry as a store of enduring value.

http://www.mene.com

PRESS PROFILE (ADDITIONAL INFO)

Across the East and West, past and present, jewelry holds a unique and sacred role in the lives of its owners. Throughout history this sacred token served an additional role, a luxury crafted and exchanged as a store of enduring value.

What's profoundly missing in Western luxury markets is the forgotten role of jewelry as wearable estate. For wealthy or aspirational buyers alike, fine jewelry is an heirloom that should forever hold its monetary value, as important to family wealth and savings as property or art.

Menē was founded by <u>Roy Sebag</u> and <u>Diana W. Picasso</u> to restore this ancient wisdom pertaining to jewelry. Menē empowers consumers with pure 24 karat gold and platinum jewelry that retains its savings value while preserving the token of love and friendship, to reify a sacred commitment, or to immortalize a moment in time.

Three principles of transparency uphold our commitment to crafting jewelry that sustains its original value:

- Menē jewelry is crafted from pure 24 karat gold (Au) and platinum (Pt) with no diamonds or gemstones. This means our creations become a timeless physical object that will never tarnish (unlike <u>man-made chemical alloys of 18 karats or less</u>). It also means that simply weighing Menē jewelry will always unveil its objective value.
- 2. Menē jewelry is sold by the gold and platinum weight value plus a transparent design and manufacturing premium. This premium is never more than 20% of the precious metal value each day. The result: a \$1,000 Menē ring will have at least \$800 in gold or platinum value at the time of purchase while \$200 is the revenue earned by Menē.

3. Menē provides a lifetime guarantee to buy-back or exchange any authentic Menē jewelry at the prevailing gold and platinum prices minus a 10% fee.

These principles result in a truly revolutionary value proposition for the consumer. A rise in gold or platinum values of just 21% would render the jewelry more valuable than at the time of purchase. Since 1971, the price of Gold has risen by 3,100%. If history is to repeat, Menē jewelry will maintain its purchasing power and appreciate as an exceptional investment.

BY INVITATION ONLY

Menē is launching on October 18, 2017 as an invitation-only service. Anyone can visit the site and peruse the various collections but in order to add an item to the cart and complete a purchase, you must be invited by a current Menē member to join. Once you are provided with an invite link, it takes less than two minutes to create your free account.

Menē Account Benefits

- Buy 24 karat gold and platinum investment jewelrytm by weight and according to daily precious metal values.
- Free insured shipping on all orders to North America. Only \$75 for global orders to 90 countries.
- Exchange or sell your Menē jewelry at any time for its <u>actual precious metal value</u>.
- Rich online experience to appraise the value of your jewelry collection through time.
- Buy jewelry with incremental payments using Menē Harvest.
- <u>Pre-Schedule Gifts</u> to be shipped in time for special occasions.
- Earn Menē Credit for inviting friends and family.

ONLINE SHOP SCREENSHOTS

		M	1 E N Ē				8 My Account	📋 Shopping Bag
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Rings / Emerald Cut Ring - Polished								
			The Mer karat go Availabl Size	 Emerald Cut Id. This ring is d in a brushed G - Sizing C \$650.9 TRANSPARE 	Ring embodie as beautiful as and polished Chart Qty 6 USD	finish. Shown here in a size 6.		
	$\leftarrow \rightarrow$							
		Ν	1 E N Ē				A My Account	🖺 Shopping Bag
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Rigi / Weve Stocking King Sar - Polished	←		Four rad a brush a brush Shown H Widh: 1 Size	iont 24 karat g d or polished l ere in a size 6 4 mm \$1,332.7 TRANSPARE 6.82 Grams	old rings conr finish. . Moving up o Chart Qty 24 USD ENCY Gold Volue \$1	RING SET - POLISHE ect to form the stylish Wave Stacking Ring S ne size is recommended for wider rings.	et. Available in	
		~~						



Fig. 1 Product View with Proprietary Price Transparency Module displaying real-time gold or platinum value in each design. The transparent Menē Fee is the total revenue earned by Menē for designing, crafting, shipping, and marketing.

		М	ENĒ				8 My Account	🖆 Shopping Bag
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Rings / Cuff Ring - Polished								
MENË 24K	÷→			Simply sculpted for size 7. Width: 11 mm Size 7 - Sizi \$844 PRICE TRANSP	r everyday ' Ing Chart 4.94 USD ARENCY 5 Gold V	folue \$704.12 Ment Fee \$140.82 Learn More	3	
MENË GUAR	ANTEE	SHIPPING	& INSU	RANCE		CUSTOMER SERVICE		
MENE ODAK	///////	51111110	u invoo	NA YOL		COSTONIER SERVICE		

			Ι					
		М	ENĒ				8 My Account	📋 Shopping Bag
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Necklaces & Pendons / Lunar Necklace - Palished								
				In control of the e darkness of night. Available in a bru Qty 1 - \$4,4 PRICE TRANSI	arth's tides, th ushed or polis 23.28 USC PARENCY s Gold Val	lus \$3,686.07 Maril Tas \$737.21 Learn More		
	$\leftarrow \rightarrow$							
MENĒ GUAS	RANTEE	Shipping	& INSU	rance		customer service		

		М	ENĒ				R My Account	🖆 Shopping Bag
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Brocelets & Cuffs / Verona Cuff - Polished								
				Modern and min Available in a br Width: 11 mm Size Small - 5 \$2,0 PRICE TRANS	imal, the Verc ushed or polit :7.75* Sizir 224.98 US PARENCY ma Gold V	D Add to Bog	M	
	ë guarantee	SHIPPING	9 INICH			CUSTOMER SERVICE		
MENI	GUAKANTEE	SHIPPING	& 1145U	KANCE		CUSIOMER SERVICE		

		N	IENĒ	Earnings Rigs Cifts Wold of Mene		8 My Account	📋 Shopping Bag	
	Bracelets & Cuffs	Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
Rings / Medium Round Band - Polished								
			MED	ium r	ound	BAND - POLIS	SHED	
			The luste	and radiance	e of this pure 2	4 karat platinum band will last		
			Shown h	ere in the med	lium (5 mm) w	idth with a polished finish in a	size 6.	
			Size	5 - Sizing C	Chart Qty	1 -		
SERE SERE				\$400.6	8 USD	Add to Bag		
			PRICE	ranspari	ENCY			
			Weight 1	.13 Grams	Platinum Value	\$333.90 Menē Fee \$66.78	Learn More	
			🗢 Add	to Wishlist	🎼 Drop a	Hint Share	f 🎽 🦻 🖂	
	\leftarrow \rightarrow							

	MENĒ	R My Account 📫 Shopping Bag
	Bracelets & Cuffs Necklaces & Pendants Earrings Rings Gifts World of Mene	
O My Collection		INVESTMENT RETURN
Order History	MY COLLECTION Track the value of your Menti Collection based on official precious metal values. Sell or Exchange your jewelry with ease and transparency.	
Wishlist Personal	Square Signet Ring - Polished Date Aquired October 2, 2017 Current Value Cost Basis \$1,221.79 USD	
Shipping	\$1,229.52 USD Weight 29,72 Groms Change \$ + \$7.73 USD	TOTALS
Harvest Plans	Sell • Exchange Change % + 0.63%	CURRENT VALUE WEIGHT \$1,773.95 42.88 GRAMS
ा Invite & Earn	Wide Flat Band - Polished Date Aquind September 29, 2017	CHANGE (\$) CHANGE (%) + \$5.49 USD + 0.31%
Welcome, Mike	Current Volue Cont Bosis \$546.67 USD Current Volue Weight 13.16 Groms	
Log out	\$544.43 USD Weight in Cloringe \$ -5224 USD Sell * Exchange Change % -0.41%	

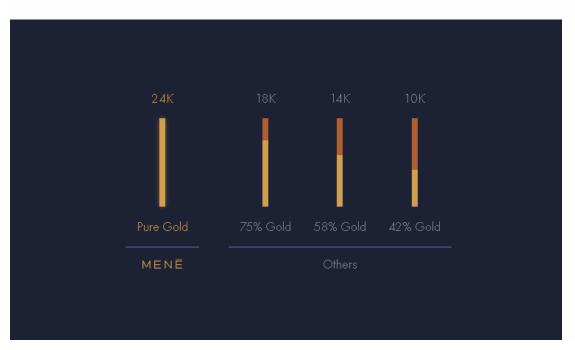
Fig. 2 Menē Proprietary My Collection Page which values jewelry in real-time and provides a tracking system to monitor investment performance of the jewelry. From this page certified jewelry can be sold or exchanged in the future.

		Μ	1ENĒ				8 My Account	🖆 Shopping Bag
	Bracelets & Cuff	s Necklaces & Pendants	Earrings	Rings	Gifts	World of Menē		
My Collection								
Order History		ORDER BUYBACK				Order # 1132 - Need Help?		
Vishlist		Select Item(s) to Sell						
Personal		Square Signet	Ring - Polished			\$1,221.79		
Shipping		Gary: 1						
(3) Harvest Plans		DELIVER RETURN PACE	KAGE TO	(CREDIT TYP	PE		
invite & Earn		(Default Address)			Cheque			
Welcome, Mike Log out		Mike Busby 11 Brunel Road 1008	Select					
		Toronto, ON CA, M6H7U1						
		Add Alternate Shipping Address						
		Cancel Buyback				Process		

Fig. 3 Menē Lifetime Guarantee Flow. Two clicks, allow customer to order a return package. Within 3-5 days, the jewelry sale is completed and Cheque or Credit provided.

MENĒ PRINCIPLES

The natural elements Gold (Au) and Platinum (Pt) have been coveted for thousands of years due to their unique qualities. Inherently timeless, these noble precious metals are indestructible, exceedingly rare in nature, and radiant like the sun and the moon.



24 KARAT PURITY

The Problem

Man-made <u>chemical alloys</u> of 14-18 karats (58%-75% pure) have become the most common jewelry marketed and sold. Alloys do not exhibit the natural properties of gold and platinum and even tarnish with time.

The Menē Difference

Menē jewelry is crafted from pure 24 karat gold or platinum, the same form that these precious metals are found in nature. The difference in purity over man-made chemical alloys of 14-18 karats (58%-75%) is instantly observed and felt. It also means our jewelry will never tarnish, is <u>hypoallergenic</u>, and <u>antimicrobial</u>.

This commitment to purity is also the reason why we do not craft jewelry made of "rose gold" or "white gold". These two industry inventions are man-made alloys that dilute the gold with copper or nickel – abundant metals that tarnish over time due to oxidization.

There is a myth that jewelry cannot be crafted from pure 24 karat gold due to its softness. While

it is true that pure gold is more malleable than other metals and may <u>contour to your body</u>, gold is indestructible. This special quality can only be understood when experienced physically, leading to an appreciation of this authentic purity as superior to any element in nature.

RADICAL TRANSPARENCY



The Problem

The precious metal weight and value are almost never disclosed. This lack of transparency is what enables modern jewelry brands to earn up to 80% of the original purchase price as revenue and is why modern jewelry fails to maintain its value.

The Menē Difference

Menē jewelry is sold by the gold and platinum <u>weight value</u> plus a transparent design and manufacturing premium. This premium is never more than 20% of the precious metal value each day. The result: a \$1,000 Menē ring will have at least \$800 in gold or platinum value at the time of purchase while \$200 is the revenue earned by Menē.

STORE OF ENDURING VALUE



The Problem

The modern jewelry industry has also ascribed nonexistent intrinsic value to diamonds and gemstones, causing consumer confusion when it comes to what is truly rare in nature. Diamonds and gemstones are merely crystals of Carbon (C), one of the most abundant elements, and Aluminum Oxide (Al₂O₃). Sadly, <u>diamonds have played</u> an important role in the declining value and increased price subjectivity of modern jewelry.

The Menē Difference

By avoiding gems and diamonds, the pieces we design are homogenous as pure gold and platinum leaving no doubt as to their long-term precious metal value. As the value of Menē jewelry is essentially a weight of pure precious metals, the jewelry can be exchanged or sold in the future as easily as it was purchased.

We stand behind this value by offering the <u>Menē Guarantee</u> which allows you to sell or exchange your jewelry at the daily precious metal value minus a 10% fee. We also provide an innovative dashboard to keep track of your collections real-time value.

ETHICALLY SOURCED GOLD AND PLATINUM

Menē jewelry is crafted from pure gold that is ethically sourced from gold mines in Nevada, USA and Ontario, Canada. Our gold carries the coveted London Bullion Market's <u>Responsible</u> <u>Sourcing Certification</u>.

Additionally, we only source metals mined by publicly traded precious metal miners who are held accountable to stricter environmental best-practices. We specifically audit these mines to ensure there is little disturbance, minimal impact to local communities, and a reclamation plan that ensures former gold mines will be terraformed back to nature within two decades or less. This <u>video</u> shows an example of the types of mines we feel comfortable sourcing from.

MENĒ – DESIGN TEAM

Art historian Diana Widmaier-Picasso and multifaceted designer Sunjoo Moon met when they were both living in Paris and have been close friends for decades. They joined forces for Menē, combining their extensive experience in their respective fields of art and design, and worked closely with skilled craftsmen to fully comprehend and utilize the qualities of pure gold and platinum to create timeless pieces.

Diana and Sunjoo draw inspiration from antiquity when developing designs in pure metal; artists have been paying homage to gold since the beginning of time, the Ancient Egyptians believed that it conferred immortal power, and there is no doubt that the dynamic Menē design team has enhanced both the modern and spiritual values of 24 karat precious metals.

MENE - THE NAME

The word Menē (pronounced "meh-ney") is an <u>ancient Aramaic word</u> that has a deep meaning, reminding us of the immutable link between jewelry, gold, and long-term savings.

The Menē, reflecting 567 grams of pure gold, is the first written word for "money" as codified in the Codes of <u>Hammurabi</u> and <u>Ur-Nammu</u> 4,000 years ago. For most of written history, the term "money" has always meant a standard weight and purity of gold or silver. Whether worn as <u>jewelry or kept in a satchel as exchangeable coins</u> These natural precious metals formed the basis of long-term savings, outlasting quickly decaying commodities and enabling trust and cooperation amongst diverse communities with different skills.

EXECUTIVE BIOGRAPHIES ROY SEBAG - FOUNDER & CEO



Roy Sebag is a noted investor, entrepreneur, and writer. He has enjoyed a successful 15 year career in diverse industries ranging from technology, precious metals, and investment management. He has an insatiable curiosity for the world around him and an unrelenting focus on making positive social impact through his business ventures.

Mr. Sebag began his career as a portfolio manager founding a hedge-fund that specialized in contrarian investing in global public equity markets. His training and evolution as a contrarian investor conditioned him to think differently in other realms such as economics, philosophy, and history. It was this mind-set which led him to be one of the few investors who predicted and capitalized on the 2008 financial crisis. During this period, he invested in gold mining and natural resource assets studying geology, engineering, and physics. He also authored the world's most comprehensive ranking of gold deposits which is still relied upon as a trusted industry reference.

Ultimately, these experiences led to the creation of Goldmoney[®] which in less than 3 years has become the world's largest gold savings and payments platform signing up nearly 1.5 million users worldwide who entrust the firm with nearly \$2 billion of their precious metal savings.

Mr. Sebag is an independent writer and scholar on the history of precious metals, money, and jewelry. The idea for Menē was conceived as a direct result of his extensive inquiry and writing about the global jewelry industry. Along with his friend Diana-Widmaier Picasso, he hopes to create a paradigm-shift in how consumers view jewelry, restoring the ancient wisdom

of jewelry as a store of enduring value.

In 2012 Mr. Sebag established the Braavos Foundation which makes philanthropic investments supporting exceptional organizations that tackle important social issues. Braavos Foundation has supported organizations including: Gordon Parks Foundation, Global Witness, Seeds of Africa Fund, Pencils of Promise, Foundational Questions Institute, and the Bergson Institute.

DIANA W. PICASSO – FOUNDER & CHIEF ARTISTIC OFFICER (CAO)



Diana Widmaier-Picasso is an art historian and curator specialized in modern and contemporary art. She holds a master degree in Art History (Paris-Sorbonne) and a master degree in business law (Paris-Assas). She is the author of the forthcoming catalogue raisonné of Pablo Picasso's sculptures.

She has written many essays about her grandfather including "Pablo Picasso's Sheet-Metal Sculptures, Vallauris 1954-1965: Design, Materials and Experimentation" (in cat. exh. Sylvette, Sylvette, Sylvette, Picasso and the Model, Kunsthalle Bremen, Münich, Prestel, 2014), "Picasso Finished/Unfinished", (in cat. exh. Unfinished: Thoughts left visible, New York, The Metropolitan Museum of Art, New Haven, Yale University Press, 2016), and "Marie-Thérèse Walter, muse de Boisgeloup", Boisgeloup, l'atelier normand de Picasso (in cat. exh., Rouen, Réunion des musées métropolitains de Rouen-Normandie, Artlys Editions, 2017).

She curated major exhibitions such as "Picasso and Marie-Thérèse: L'amour fou" (Gagosian Gallery, New York, 2011), "Picasso.Mania" (Grand Palais, Paris, 2015-2016), and "Picasso's Picassos: A Selection from the Collection of Maya Ruiz-Picasso" (Gagosian Gallery, New York, 2016-2017).

She is also the author of several publications about erotic art including "Picasso: art can only be erotic" and she recently curated of the show "Desire" (Deitch Gallery, Miami Basel 2016). Diana is also the co-founder with Roy Sebag and CAO of a new 24 karat jewellery company called Menē which will be launched in October 2017.

SUNJOO MOON - CREATIVE DIRECTOR



Sunjoo Moon is an acclaimed designer, multifaceted creative director and established presence in the international fashion realm. Her accomplishments, which include chief designer roles at European couture houses and storied accessories brands as well as lead creative positions at ready-to-wear companies in the US, are decidedly diverse, unique and global.

A graduate of Studio Bercot, Sunjoo was the youngest designer to join Cerruti 1881 in Paris. Following that posting, she became head designer at prestigious houses including Missoni in Italy, Kenzo Jungle LVMH, Thierry Mugler Couture, and furriers Revillon and Yves Salomon. She also launched her own namesake collection with a flagship boutique on Paris's Left Bank. In the US, she has been the creative director of Californian contemporary brands Of Two Minds and Marna Ro, and worked as a creative consultant for clients in Los Angeles and New York.

Sunjoo's work has been featured in leading fashion publications including Women's Wear Daily, Elle, InStyle, Lucky, The Los Angeles Times and Angeleno. Her creations have been worn by celebrities, artists and personalities across the continents.

Today, she brings a wealth of experience and her international expertise to the world of Mene.